UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

DECLARATION OF LaSHANN M. DeARCY IN SUPPORT OF DEBTORS' DAUBERT MOTION TO EXCLUDE TESTIMONY OF MBIA'S EXPERT C.J. BROWN

I, LaSHANN M. DeARCY, declare:

- 1. I am a member of the Bar of the State of New York and admitted to practice before this Court. I am an attorney at the law firm Morrison & Foerster LLP, counsel for Residential Capital, LLC and its affiliated debtors and debtors-in-possession.
- 2. I submit this declaration in support of Debtors' *Daubert* Motion to Exclude the Testimony of MBIA's Expert C.J. Brown, and to put before the Court documents referred to in the *Daubert* Motion.
- 3. Attached hereto as Exhibit 1 is a true and correct copy of the December 3, 2012 Declaration of C.J. Brown.
- 4. Attached hereto as Exhibit 2 is a true and correct copy of excerpts from the December 18, 2012 Deposition Transcript of C.J. Brown.
- 5. Attached hereto as Exhibit 3 is a true and correct copy of the June 11, 2012 Declaration of Frank Sillman.

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I declare under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Executed on this 6th day of May, 2013 at New York, New York.

By: /s/ LaShann M. DeArcy LaShann M. DeArcy

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